

Mass Update Added for Custom Column Fields in Chart of Accounts

APTAWEB-3725

Introduction

A Mass Update for Chart of Accounts (COA) Custom Column Fields has been added to the Chart of Accounts screen. This will allow for easier implementation when clients want to add information in custom columns in the COA.

To access the Mass Update feature, go to Banking & COA, select Chart of Accounts. Select the account(s) that need to be updated and then click the More button and select "Mass Update".

12	BANKING & COA								test_ME_Biddeford	KLester@h	arriscomputer.com
Home -> Chart of Accounts											
Search Q Oycle Name : ALL - 7							Disable Copy				
Drag a	column header and drop it here	e to group	Description	Account Type Name	Enabled	Active	Account Group Type	Cycle Name			Mass Update

Figure 1: Chart of Accounts - Mass Update under the More Button

Currently only some state have the custom columns in the Chart of Accounts screen.

Custom Columns for Maine: Budget Categories or City Codes (Biddeford & Dayton)

Mass Update Accounts		×
City Account Code:		
Budget Category:	•	
		Save Cancel

Figure 2: Maine Mass Update COA Custom Fields Pop-Up Screen

Custom Columns for Iowa: IA Account Code Type

Mass Update Accounts	×
IA Account Code Type:	•
	Save Cancel

Figure 3: Iowa Mass Update COA Custom Fields Pop-Up Screen



Custom Columns for Pennsylvania: AFR Account Object

Mass Update Accounts	×
AFR Account Object:	•
	Save Cancel

Figure 4: Pennsylvania Mass Update COA Custom Fields Pop-Up Screen

Custom Columns for Virginia: ASR Service Area Code

×
Save Cancel

Figure 5: Virginia Mass Update COA Custom Fields Pop-Up Screen